

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on June 16, 2025, a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986 will be held by the City Council of the City of Sandersville on, Georgia (the “**City**”) with respect to the proposed plan of finance for the issuance by the Housing Authority of Macon-Bibb County of its revenue bonds in an aggregate principal amount not expected to exceed \$30,000,000 (the “**Bonds**”).

The proceeds of the Bonds will be lent to CAHEC Properties Corporation and/or one or more affiliates thereof (collectively, the “**Borrowers**”), to be used for the purpose of providing funds to: (a) acquire, construct, renovate, furnish and equip residential rental housing communities located throughout the State of Georgia, (b) fund certain reserves, and (c) pay certain costs associated with the issuance of the Bonds.

One of the facilities being financed by a portion of the proceeds of the Bonds is a 48-unit residential rental housing community known as Pecan Grove located at 647 Ferncrest Drive, Sandersville, Georgia. The facilities will be owned and operated by the Borrowers.

THE BONDS SHALL NOT EVER REPRESENT OR CONSTITUTE A DEBT OR PLEDGE OF THE FAITH AND CREDIT OR THE TAXING POWER OF THE CITY OR ANY OTHER POLITICAL SUBDIVISION AND SHALL SOLELY BE SECURED AND PAYABLE FROM COLLATERAL PROVIDED BY THE BORROWER.

The hearing will commence at 5:00 p.m. or as soon thereafter as the matter can be heard and will be held at the Council Chambers, City Hall, 134 Malone Street, Sandersville, Georgia 31082. Interested persons wishing to express their views on the issuance of the Bonds or on the nature or location of the facilities may attend the public hearing or, prior to the time of the hearing, submit written comments to the City Clerk at 134 Malone Street, Sandersville, Georgia 31082.

CITY OF Sandersville, GEORGIA